

Monthly Operating Report

CASE NAME: In re Texas Austin Hotel Realty, LLC	
CASE NUMBER:	10-43243-DML-11
JUDGE:	

ACCRUAL BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN
DISTRICT OF
TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: November 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

FRED BEAULAN
PRINTED NAME OF RESPONSIBLE PARTY

PRESIDENT
TITLE

12/16/10
DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

JOHN ALEXANDER
PRINTED NAME OF PREPARER

REGIONAL CONTROLLER
TITLE

12/16/10
DATE

Monthly Operating Report

CASE NAME: In re Texas Austin Hotel Realty, LLC

ACCRUAL BASIS-1

CASE NUMBER:

10-43243-DML-11

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	MONTH September 2010	MONTH October 2010	MONTH November 2010
1. UNRESTRICTED CASH	\$660,365	\$1,384,667	\$1,538,836	\$1,501,488
2. RESTRICTED CASH				
3. TOTAL CASH	\$660,365	\$1,384,667	\$1,538,836	\$1,501,488
4. ACCOUNTS RECEIVABLE (NET)	\$55,133	\$39,726	\$13,907	\$13,538
5. INVENTORY	\$5,618	\$4,266	\$3,618	\$4,351
6. NOTES RECEIVABLE				
7. PREPAID EXPENSES	\$94,547	\$93,223	\$105,231	\$103,433
8. OTHER (ATTACH LIST)				
9. TOTAL CURRENT ASSETS	\$815,663	\$1,521,882	\$1,661,592	\$1,622,810
10. PROPERTY, PLANT & EQUIPMENT	\$9,096,349	\$9,096,349	\$9,096,349	\$9,096,349
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION		\$174,105	\$208,926	\$243,747
12. NET PROPERTY, PLANT & EQUIPMENT	\$9,096,349	\$8,922,244	\$8,887,423	\$8,852,602
13. DUE FROM INSIDERS				
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)				
15. OTHER Utility Deposits & Secured Creditor	\$16,800	\$66,566	\$91,566	\$116,566
16. TOTAL ASSETS	\$9,928,813	\$10,510,692	\$10,640,581	\$10,591,978
POSTPETITION LIABILITIES				
17. ACCOUNTS PAYABLE		\$7,974	\$31,804	\$634
18. TAXES PAYABLE		\$192,118	\$162,544	\$178,558
19. NOTES PAYABLE		\$0		
20. PROFESSIONAL FEES		\$0		
21. SECURED DEBT		\$0		
22. OTHER - Accruals		\$157,315	\$207,173	\$237,362
23. TOTAL POSTPETITION LIABILITIES		\$357,407	\$401,521	\$416,554
PREPETITION LIABILITIES				
24. SECURED DEBT	\$49,003,297	\$49,003,297	\$49,003,297	\$49,003,297
25. PRIORITY DEBT**	\$194,750	\$183,325	\$183,325	\$183,325
26. UNSECURED DEBT**	\$106,863	\$128,994	\$128,994	\$128,994
27. OTHER (ATTACH LIST)				
28. TOTAL PREPETITION LIABILITIES	\$49,304,910	\$49,315,616	\$49,315,616	\$49,315,616
29. TOTAL LIABILITIES	\$49,304,910	\$49,673,023	\$49,717,137	\$49,732,170
EQUITY				
30. PREPETITION OWNERS' EQUITY	(\$39,376,097)	(\$39,162,331)	(\$39,076,556)	(\$39,140,192)
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		\$249,060	\$314,113	\$367,845
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)				
33. TOTAL EQUITY	(\$39,376,097)	(\$38,913,271)	(\$38,762,443)	(\$38,772,347)
34. TOTAL LIABILITIES & OWNERS' EQUITY	\$9,928,813	\$10,510,692	\$10,640,581	\$10,591,978

**Per ammended schedules filed 9/23/10

Monthly Operating Report

CASE NAME: In re Texas Austin Hotel Realty, LLC

ACCRUAL BASIS-2

CASE NUMBER:

10-43243-DML-11

INCOME STATEMENT

	MONTH	MONTH	MONTH	MONTH
REVENUES	Aug-10	Sep-10	Oct-10	Nov-10
1. GROSS REVENUES	\$334,324	\$305,368	\$362,736	\$308,545
2. LESS: RETURNS & DISCOUNTS				
3. NET REVENUE	\$334,324	\$305,368	\$362,736	\$308,545
COST OF GOODS SOLD				
4. MATERIAL	\$7,100	\$7,738	\$7,668	\$5,685
5. DIRECT LABOR	\$42,990	\$43,321	\$46,897	\$48,469
6. DIRECT OVERHEAD	\$25,292	\$26,191	\$31,816	\$26,304
7. TOTAL COST OF GOODS SOLD	\$75,382	\$77,250	\$86,381	\$80,458
8. GROSS PROFIT	\$258,942	\$228,118	\$276,355	\$228,087
OPERATING EXPENSES				
9. OFFICER / INSIDER COMPENSATION				
10. SELLING & MARKETING	\$18,407	\$18,182	\$26,810	\$27,967
11. GENERAL & ADMINISTRATIVE	\$64,539	\$58,938	\$66,744	\$63,879
12. RENT & LEASE				
13. OTHER- Utilities, Repairs, RE Tax	\$49,649	\$50,734	\$46,939	\$19,564
14. TOTAL OPERATING EXPENSES	\$132,595	\$127,854	\$140,493	\$111,410
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	\$126,347	\$100,264	\$135,862	\$116,677
OTHER INCOME & EXPENSES				
16. NON-OPERATING INCOME (ATT. LIST)				
17. NON-OPERATING EXPENSE (Ins Claim to be reimbursed)			\$11,187	\$10,868
18. INTEREST EXPENSE				
19. DEPRECIATION / DEPLETION	\$34,821	\$34,821	\$34,821	\$34,821
20. AMORTIZATION				
21. OTHER - FF&E Reserve	\$16,716	\$15,268	\$18,137	\$15,427
22. NET OTHER INCOME & EXPENSES	\$51,537	\$50,089	\$64,145	\$61,116
REORGANIZATION EXPENSES				
23. PROFESSIONAL FEES	\$227	\$227	\$227	\$455
24. U.S. TRUSTEE FEES	\$0	\$0	\$4,875	\$0
25. OTHER - See Schedule 6	\$1,656	\$1,808	\$1,562	\$1,374
26. TOTAL REORGANIZATION EXPENSES	\$1,883	\$2,035	\$6,664	\$1,829
27. INCOME TAX				
28. NET PROFIT (LOSS)	\$72,927	\$48,140	\$65,053	\$53,732

Monthly Operating Report

ACCRUAL BASIS-3

CASE NAME: In re Texas Austin Hotel Realty, LLC	
CASE NUMBER:	10-43243-DML-11

CASH RECEIPTS AND DISBURSEMENTS	MONTH Sep-10	MONTH Oct-10	MONTH Nov-10	QUARTER TOTAL
1. CASH - BEGINNING OF MONTH	\$1,347,753	\$1,384,667	\$1,538,836	\$1,347,753
RECEIPTS FROM OPERATIONS				
2. CASH SALES (includes credit cards)	\$296,139	\$418,451	\$205,019	\$919,609
COLLECTION OF ACCOUNTS RECEIVABLE				
3. PREPETITION	\$0	\$0	\$0	\$0
4. POSTPETITION	\$13,521	\$17,694	\$12,681	\$43,896
5. TOTAL OPERATING RECEIPTS	\$309,660	\$436,145	\$217,700	\$963,505
NON - OPERATING RECEIPTS				
6. LOANS & ADVANCES (ATTACH LIST)				
7. SALE OF ASSETS				
8. OTHER (ATTACH LIST)				
9. TOTAL NON-OPERATING RECEIPTS	\$0	\$0	\$0	\$0
10. TOTAL RECEIPTS	\$309,660	\$436,145	\$217,700	\$963,505
11. TOTAL CASH AVAILABLE	\$1,657,413	\$1,820,812	\$1,756,536	\$2,311,258
OPERATING DISBURSEMENTS				
12. NET PAYROLL	\$75,242	\$51,925	\$52,732	\$179,898
13. PAYROLL TAXES PAID	\$16,909	\$10,975	\$11,692	\$39,576
14. SALES, USE & OTHER TAXES PAID	\$20,285	\$98,825	\$21,417	\$140,527
15. SECURED / RENTAL / LEASES				\$0
16. UTILITIES	\$18,431	\$18,703	\$15,203	\$52,337
17. INSURANCE				\$0
18. INVENTORY PURCHASES	\$9,779	\$12,628	\$10,588	\$32,994
19. VEHICLE EXPENSES	\$404	\$265	\$413	\$1,082
20. TRAVEL	\$951	\$444	\$0	\$1,395
21. ENTERTAINMENT (in Room TV Service)	\$1,197	\$1,197	\$1,197	\$3,591
22. REPAIRS & MAINTENANCE	\$15,779	\$8,297	\$9,766	\$33,842
23. SUPPLIES	\$7,548	\$4,377	\$12,510	\$24,436
24. ADVERTISING	\$0	\$3,327	\$657	\$3,984
25. OTHER ADP/Man Fee/Franch Fees/Misc	\$54,186	\$39,349	\$92,046	\$185,581
26. TOTAL OPERATING DISBURSEMENTS	\$220,711	\$250,312	\$228,220	\$699,244
REORGANIZATION EXPENSES				
27. PROFESSIONAL FEES	\$227	\$227	\$454	\$908
28. U.S. TRUSTEE FEES	\$0	\$4,875	\$0	\$4,875
29. OTHER - See Schedule 6	\$51,808	\$26,562	\$26,374	\$104,744
30. TOTAL REORGANIZATION EXPENSES	\$52,035	\$31,664	\$26,828	\$110,527
31. TOTAL DISBURSEMENTS	\$272,746	\$281,976	\$255,048	\$809,771
32. NET CASH FLOW	\$36,914	\$154,169	(\$37,348)	\$153,735
33. CASH - END OF MONTH	\$1,384,667	\$1,538,836	\$1,501,488	\$1,501,488

Monthly Operating Report

ACCRUAL BASIS-4

CASE NAME: In re Texas Austin Hotel Realty, LLC

CASE NUMBER:

10-43243-DML-11

ACCOUNTS RECEIVABLE AGING		SCHEDULE AMOUNT	MONTH Sep-10	MONTH Oct-10	MONTH Nov-10
1.	0-30	\$51,646	\$19,251	\$10,037	\$10,915
2.	31-60	\$3,316	\$20,116	\$3,870	\$1,504
3.	61-90	\$171	\$359	\$0	\$1,119
4.	91+				\$0
5.	TOTAL ACCOUNTS RECEIVABLE	\$55,133	\$39,726	\$13,907	\$13,538
6.	AMOUNT CONSIDERED UNCOLLECTIBLE				
7.	ACCOUNTS RECEIVABLE (NET)	\$55,133	\$39,726	\$13,907	\$13,538

AGING OF POSTPETITION TAXES AND PAYABLES

MONTH: Nov-10

TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$2,022				\$2,022
2. STATE	\$18,645				\$18,645
3. LOCAL (Occ. Tax Quarterly)	\$26,260	\$31,206	\$0		\$57,466
4. OTHER (RE TAX due 1/31/11)	(\$7,735)	\$19,270	\$19,270	\$69,620	\$100,425
5. TOTAL TAXES PAYABLE	\$39,192	\$50,476	\$19,270	\$69,620	\$178,558

6. ACCOUNTS PAYABLE	\$634				\$634
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STATUS OF POSTPETITION TAXES

MONTH: Nov-10

	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING**	\$0	\$2,453	\$2,453	\$0
2. FICA-EMPLOYEE**	\$0	\$4,431	\$4,431	\$0
3. FICA-EMPLOYER**	\$1,507	\$4,849	\$4,375	\$1,981
4. UNEMPLOYMENT	\$36	\$101	\$96	\$41
5. INCOME	\$0			
6. OTHER (ATTACH LIST)	\$0			
7. TOTAL FEDERAL TAXES	\$1,543	\$11,835	\$11,356	\$2,022
STATE AND LOCAL				
8. WITHHOLDING	\$0			
9. SALES	\$1,058	\$1,261	\$1,027	\$1,292
10. EXCISE	\$0			
11. UNEMPLOYMENT	\$136	\$344	\$336	\$144
12. REAL PROPERTY***	\$89,486	\$10,939		\$100,425
13. PERSONAL PROPERTY***	\$18,674	(\$18,674)		\$0
14. OTHER - Occupancy Tax	\$51,647	\$43,418	\$20,390	\$74,676
15. TOTAL STATE & LOCAL	\$161,001	\$37,288	\$21,753	\$176,536
16. TOTAL TAXES	\$162,544	\$49,123	\$33,109	\$178,558

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

** Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

*** Accrual reduction due to actual bills received.

Liability	Taxes Debited	
Recap		
Federal Income Tax	1,223.69	
Earned Income Credit Advances	.00	
Social Security - EE	1,772.77	
Social Security - ER	1,745.02	
Social Security Adj - EE	.00	
Medicare - EE	414.64	
Medicare - ER	414.61	
Medicare Adj - EE	.00	
COBRA Premium Assistance Payments	797.73	
Federal Unemployment Tax	50.12	
State Income Tax	.00	
State Unemployment Insurance - EE	.00	
State Unemployment Insurance - ER	166.65	
State Unemployment Insurance Adj - EE	.00	
State Disability Insurance - EE	.00	
State Disability Insurance Adj - EE	.00	
Workers' Benefit Fund Assessment - EE	.00	
Workers' Benefit Fund Assessment - ER	.00	
Local Income Tax	.00	
School District Tax	.00	
Total Taxes Debited	4,986.82	
Total Amount Debited From Your Account	4,986.82	
Bank Debits and		
Other Liability		
Checks	12,687.14	
Direct Deposit	11,729.74	
Adjustments/Prepay/Voids	.00	
Taxes - Your Responsibility	None This Payroll	

Total Liability	4,986.82
	12,876.96
	29,603.70
	29,603.70
	29,603.70



ADP®
Recap

Statistical Summary

HYATT AUSTIN #1901

Company Code: 85A

Region Name: SOUTH CENTRAL

Batch : 2712

Quarter Number: 4

Service Center: 062

Period Ending : 11/04/2010

Pay Date : 11/12/2010

Current Date : 11/08/2010

Week 45

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Net Pay		Checks	12,887.14	
		Direct Deposits	11,726.74	
		Subtotal Net Pay		24,613.88
		Adjustments	.00	
		Total Net Pay Liability (Net Cash)		24,613.88
Taxes				
Federal	Agency	You are responsible for Deducting these amounts	Amount debited from your account	
		EE withheld	ER contrib.	
	Federal Income Tax	1,223.69		
	Earned Income Credit Advances			
	Social Security			
	Medicare	1,772.77		1,745.08
	Federal Unemployment Tax	414.64		414.61
	Subtotal Federal	3,411.10		50.10
	Cobra Premium Assistance Payments			2,268.86
	Total Federal	3,411.10		797.73
State	TX State Unemployment/Disability Ins-ER 2.2500			1,412.07
	Subtotal TX			166.65
	Total Taxes	.00	3,411.10	1,578.72
	Amount ADP Debited From Account XXXXXXXX7177	Tran/ABA XXXXXXXXXX		4,989.82

Excludes Taxes That Are Your Responsibility



Statistical Summary Detail

HYATT AUSTIN #1901
Company Code: 85A
Region Name: SOUTH CENTRAL

Batch : 2712
Quarter Number: 4
Service Center: 062

Period Ending : 11/04/2010
Pay Date : 11/12/2010
Current Date : 11/08/2010

Week 45
Page 2

Liability	Taxes Debited	
Recap		
Federal Income Tax	1,229.43	
Earned Income Credit Advances	.00	
Social Security - EE	1,818.50	
Social Security - ER	1,790.38	
Social Security Adj - EE	.00	
Medicare - EE	425.35	
Medicare - ER	425.31	
Medicare Adj - EE	.00	
COERA Premium Assistance Payments	.00	
Federal Unemployment Tax	45.78	
State Income Tax	.00	
State Unemployment Insurance - EE	.00	
State Unemployment/Disability Ins - ER	188.98	
State Unemployment Insurance Adj - EE	.00	
State Disability Insurance - EE	.00	
State Disability Insurance Adj - EE	.00	
Workers' Benefit Fund Assessment - EE	.00	
Workers' Benefit Fund Assessment - ER	.00	
Local Income Tax	.00	
School District Tax	.00	
Total Taxes Debited	Accd. No. XXXXXXXXX7777 TransABA XXXXXXXXX	5,903.82

Total Amount Debited From Your Account 5,903.82

Bank Debits and	Checks	12,243.22
Other Liability	Direct Deposit	13,119.94
	Adjustments/Prepay/Voids	.00

Taxes - Your Responsibility	None This Payroll	
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Total Liability	5,903.82
	18,147.04
	31,266.98
	31,266.98



Statistical Summary

Recap

HYATT AUSTIN #1901
Company Code: 85A
Region Name: SOUTH CENTRAL

Batch : 5100
Quarter Number: 4
Service Center: 062

Period Ending : 11/18/2010
Pay Date : 11/26/2010
Current Date : 11/22/2010

Week 47
Page 1

Net Pay		Checks	12,243.22	
		Direct Deposits	13,119.94	
		Subtotal Net Pay		25,363.16
		Adjustments	.00	
		Total Net Pay Liability (Net Cash)		25,363.16
Taxes				
Federal			You are responsible for Depositing these amounts	
	Agency	Rate	EE withheld	ER contrib.
	Federal Income Tax		1,229.43	
	Earned Income Credit Advances			
	Social Security		1,818.59	1,790.38
	Medicare		425.31	425.31
	Federal Unemployment Tax			45.78
	Subtotal Federal		3,473.37	2,261.47
	Cobra Premium Assistance Payments			
	Total Federal		3,473.37	2,261.47
State	TX State Unemployment/Disability Ins-ER	2.2500		
	Subtotal TX			168.98
	Total Taxes		3,473.37	2,430.45
Amount ADP Debited From Account XXXXXXXXX777			.00	5,903.82
Tran/ABA XXXXXXXXXX				

Excludes Taxes That Are Your Responsibility



Statistical Summary
Detail

HYATT AUSTIN #1901
Company Code: 85A
Region Name: SOUTH CENTRAL

Batch : 5100
Quarter Number: 4
Service Center: 062

Period Ending : 11/18/2010
Pay Date : 11/26/2010
Current Date : 11/22/2010

Austin Monthly Operating Report Accrual - 5

Bank
 Account Number
 Purpose
 Balance per Bank Statement (9/30/10)
 Add: Total Deposits not credited
 Subtract: Outstanding Checks
 Other Reconciling Items
 Month End Balance per Books
 Number of Last Check Written

Account #1 Operating Account	Account #2 GM Account	Account #3 LLC Checking	Account #4 LLC Money Market
Wells Fargo DIP 5918104190 Checking	Wells Fargo DIP 5918104208 Checking	Wells Fargo DIP 5918104349 Checking	Wells Fargo DIP 9918465239 Money Market
\$ 752,404.54	\$ 15,314.35	\$ 70,431.36	\$ 716,662.93
\$ 36,062.31	\$ -	\$ -	\$ -
\$ -	\$ (1,174.74)	\$ (344.44)	\$ (87,989.61)
\$ (2,739.00)	\$ 860.39	\$ -	\$ -
\$ 785,727.85	\$ 15,000.00	\$ 70,086.92	\$ 628,673.32
1901700409	1342	67	3

Total Cash From Above

\$ 1,499,488.09

Investment Accounts

\$ -

Total Cash on Hand

\$ 2,000.00

Total Cash

\$ 1,501,488.09

Monthly Operating Report**CASE NAME:** In re Texas Austin Hotel Realty, LLC**ACCRUAL BASIS-6****CASE NUMBER:** 10-43243-DML-11**MONTH:** Nov-10**PAYMENTS TO INSIDERS AND PROFESSIONALS**

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. John Alexander	Expense Reimburse	\$101	\$689
2. Fred Branovan	Expense Reimburse	\$450	\$4,316
3. Thomas J Lavelle	Expense Reimburse	\$101	\$1,055
4. Chris Dixon	Expense Reimburse	\$722	\$2,596
5. Greg Weingart	Expense Reimburse	\$0	\$195
6. FFC Capital Corp	Asset Mgt Fee Austin Hotel Realty	\$2,720	\$13,598
7. TOTAL PAYMENTS TO INSIDERS		\$4,094	\$22,450

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1. All Mgt (Rustin Ramji)	5/13/2010	\$227	\$455	\$1,591	\$0
2. US Trustee	6/16/2010	\$0	\$4,875	\$6,500	\$0
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS		\$227	\$5,330	\$8,091	\$0

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. Court Ordered payment to secured creditor	\$25,000	\$25,000	
2. Payable to Midland Loan Services			
3. prepaid due December 1			
4.			
5.			
6. TOTAL	\$25,000	\$25,000	\$0

Monthly Operating Report

CASE NAME: In re Texas Austin Hotel Realty, LLC

ACCRUAL BASIS-7

CASE NUMBER:

10-43243-DML-11

MONTH: Nov-10

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY